

# California Field Ironworkers Pension Trust

131 N. El Molino Ave., Suite 330, Pasadena, CA 91101-1878

## DISABILITY RETIREMENT DECLARATION

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Member Name

Social Security Number

In retiring on a *Disability Pension* from the CALIFORNIA FIELD IRONWORKERS PENSION TRUST, I declare that I will be bound by all the Rules and Regulations of the Pension Plan, and;

- 1) I understand that if I am younger than age 65, I must refrain from any work for wages or profit in any capacity in the building and construction industry wherever such employment or activity may be performed. For the exact text of the Pension Plan rule, please see the reverse side of this form.
- 2) I understand that if I am age 65 or older, my pension payments shall be suspended only if I work more than 40 hours in any calendar month in any business activity of any employer, including supervisory employment and self-employment, that includes the type of employment covered by this Plan, in the States of California, Arizona and Nevada. For the exact text of the Pension Plan rule, please see the reverse side of this form.
- 3) If I return to the type of employment described above, I will notify the Board of Trustees in writing of this fact within 3 days after I have returned to work.

Or, if I have been receiving a Social Security Disability Pension and lose entitlement to such Social Security Disability Pension, I will notify the Board of Trustees in writing of this fact within 3 days after I receive notice from the Social Security Administration of such loss.

Or, if I recover from the disability for which I have been receiving the Disability Pension, I will notify the Trustees in writing of this fact within 3 days after the date of such recovery.

- 4) I further understand that I will be required to furnish the Board of Trustees from time to time with proof of my continued disability and that if I fail to submit such proof, I will suffer the disqualifications provided by the plan.
- 5) I understand that I, personally, must endorse each pension check or have it deposited with my Bank under a special Payee Deposit Agreement or Electronic Deposit available through the Trust Office.

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Signature

Date

*(Please see reverse side)*

# RETIREMENT

## **Before Normal Retirement Age**

To be considered retired and entitled to a pension under this Plan before he has attained Normal Retirement Age, a Pensioner must withdraw completely and refrain from any employment or activity in the building and construction industry, including, but not limited to any employment with any trust fund which provides benefits for persons employed in the building and construction industry wherever such employment or activity may be performed.

## **After Normal Retirement Age**

To be considered retired and entitled to a pension under this Plan after he has attained Normal Retirement Age, a Participant must withdraw and refrain from employment for wages or profit in excess of 40 hours of service, as defined in Article I, Section 25(a) or (b), in a calendar month, in the same industry in the same trade or craft in the same geographic area covered by the Plan. For purposes of this rule:

- The “same industry” means any industry that included any employment covered by the Plan when the Participant retired.
- The “same trade or craft” means an occupation in which the Participant was employed at any time under the coverage of the Plan, any occupation utilizing the same skill(s), and any self-employment or supervisory employment related to the same skill(s) as were involved in such occupation(s).
- The “same geographic area” means the States of California, Arizona and Nevada.